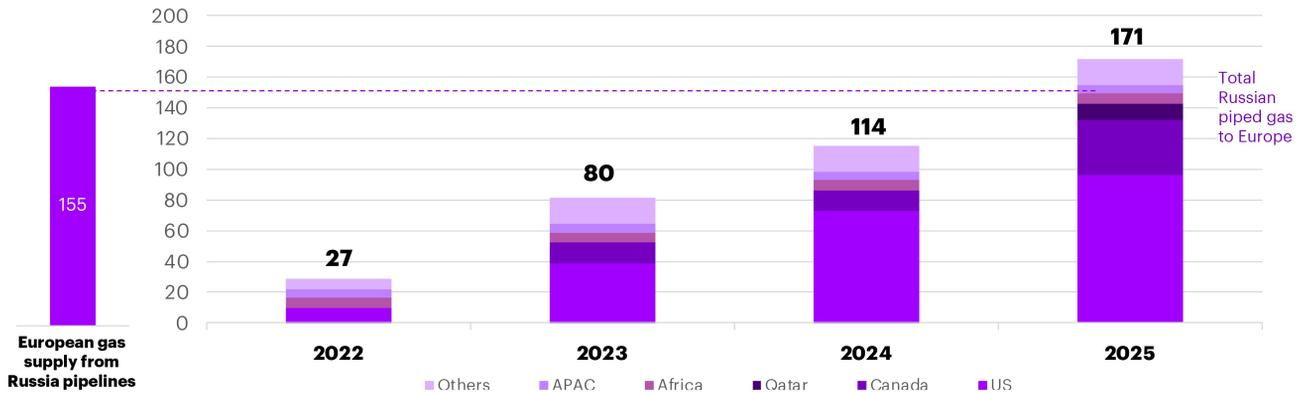


The war in Ukraine: A moment of reckoning for the oil and gas industry



Global LNG and pipeline export ramp-up (bcm)



Source: Accenture analysis based on information available at EIA, IEA, FERC, Gas Infrastructure Europe LNG Database, press releases.