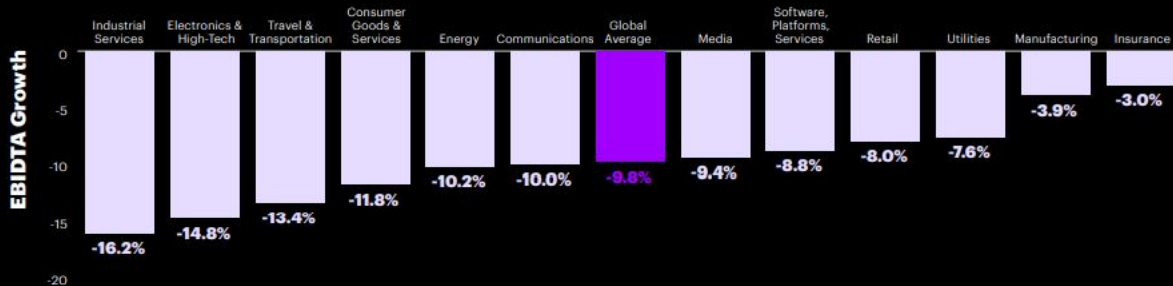


Potential impact on EBITDA growth from a 2-point drop in the Competitive Agility Index score



Note: Global Average includes other sectors not listed here.